



Sime Darby Berhad

(Company No. 41759-M)

21ST FLOOR, WISMA SIME DARBY, JALAN RAJA LAUT, 50350 KUALA LUMPUR, MALAYSIA.
TEL: 603-26914122 FAX: 603-26987398

02 MAY -7 AM 10:01

LETTER FOR MAINTENANCE OF EXEMPTION

7th May 2002

Securities and Exchange Commission
Office of International Corporate Finance
Division of Corporation Finance
450 Fifth Street, N. W.
Washington, D.C. 20549
United States of America

Fax No. 1-202-942-9624 / 9638
No. of Pages : 7



SUPPL

Dear Sirs

SIME DARBY BERHAD : FILE NO. 82-4968

Enclosed a copy of the following documents submitted to you in order to maintain our exemption pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:-

1. Public announcements in relation to a change in the interest of Employees Provident Fund Board, a substantial shareholder - released on 30th April and 6th May 2002; and
2. Public announcement in relation to a change in the interest of Amanah Raya Nominees (Tempatan) Sdn. Bhd. - Skim Amanah Saham Bumiputera, a substantial shareholder - released on 30th April 2002.

We also confirm that the Schedule of Information included in our initial submission has not changed.

Yours faithfully
SIME DARBY BERHAD

NANCY YEOH POH YEW
Group Secretary

Encl.

c.c. Ms. Anita Sung
The Bank of New York

Fax No. (646) 885 3043

PROCESSED

MAY 14 2002

THOMSON
FINANCIAL

Incorporated in Malaysia

DIRECTORS: TAN SRI DATO' SERI AHMAD SARJI BIN ABDUL HAMID (CHAIRMAN) • TUNKU TAN SRI DATO' SERI AHMAD YAHAYA (DEPUTY CHAIRMAN)
TAN SRI NIK MOHAMED YAACOB (GROUP CHIEF EXECUTIVE) • MARTIN GILES MANN • TAN SRI ABU TALIB BIN OTHMAN • TAN SRI DATUK DR. AHMAD TAJUDDIN ALI • DATO' AZMAN YAHYA
DR. DAVID LI KWOK PO • DATUK KHAJJAH AHMAD • MICHAEL WONG KUAN LEE • MICHAEL WONG PAKSHONG • RAJA TAN SRI MUHD ALIAS BIN RAJA MUHD ALI

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Form Version 2.0

Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act, 1965

Ownership transfer to S DARBY on 30-04-2002 05:11:34 PM

Submitted by S DARBY on 30-04-2002 05:19:37 PM

Reference No CU-020429-37879

Submitting Merchant Bank :
(if applicable)
Submitting Secretarial Firm Name :
(if applicable)
* Company name : Sime Darby Berhad
* Stock name : SIME
* Stock code : 4179
* Contact person : Nancy Yeoh Poh Yew
* Designation : Group Secretary

Particulars of substantial shareholder

* Name : Employees Provident Fund Board
* Address : Tingkat 23, Bangunan KWSP
Jalan Raja Laut
50350 Kuala Lumpur
* NRIC/passport no/company no. : n/a
* Nationality/country of
incorporation : Malaysia
* Descriptions(class & nominal
value) : Ordinary shares of RM0.50 each
* Name & address of registered
holder :
Employees Provident Fund Board
Tingkat 23, Bangunan KWSP
Jalan Raja Laut
50350 Kuala Lumpur

Details of changes

| Type of transaction | Date of change | No of shares | Price transacted (RM) |
|---------------------|----------------|--------------|-----------------------|
| * Acquired | * 15-04-2002 | * 300,000 | |
| Acquired | 16-04-2002 | 253,000 | |
| Disposed | 16-04-2002 | 150,000 | |
| Acquired | 17-04-2002 | 75,000 | |
| Disposed | 17-04-2002 | 100,000 | |
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* Circumstances by reason of : Purchase and sale of shares by the Board
which change has occurred
* Nature of interest : Direct
Direct (units) : 315,495,305
Direct (%) : 13.56
Indirect/deemed interest (units) :

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Indirect/deemed interest (%) :
* **Total no of shares after** : **315,495,305**
change
* **Date of notice** : **17-04-2002** 16
Remarks :

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Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act. 1965

Ownership transfer to S DARBY on 06-05-2002 05:25:25 PM

Submitted by S DARBY on 06-05-2002 05:34:15 PM

Reference No CU-020502-78696

Submitting Merchant Bank :
(if applicable)
Submitting Secretarial Firm Name :
(if applicable)
* Company name : Sime Darby Berhad
* Stock name : SIME
* Stock code : 4179
* Contact person : Nancy Yeoh Poh Yew
* Designation : Group Secretary

Particulars of substantial shareholder


* Name : Employees Provident Fund Board
* Address : Tingkat 23, Bangunan KWSP
Jalan Raja Laut
50350 Kuala Lumpur
* NRIC/passport no/company no. : n/a
* Nationality/country of incorporation : Malaysia
* Descriptions(class & nominal value) : Ordinary shares of RM0.50 each
* Name & address of registered holder :
Employees Provident Fund Board
Tingkat 23, Bangunan KWSP
Jalan Raja Laut
50350 Kuala Lumpur

Details of changes

| Type of transaction | Date of change | No of shares | Price transacted (RM) |
|---------------------|----------------|--------------|-----------------------|
| * Acquired | * 22-04-2002 | * 250,000 | |
| Disposed | 22-04-2002 | 419,000 | |
| Acquired | 23-04-2002 | 450,000 | |
| Disposed | 23-04-2002 | 360,000 | |
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* Circumstances by reason of which change has occurred : Purchase and sale of shares by the Board

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| | | |
|--|---|---|
| * Nature of interest | : | Direct |
| Direct (units) | : | 315,416,305 |
| Direct (%) | : | 13.56 |
| Indirect/deemed interest (units) | : | |
| Indirect/deemed interest (%) | : | |
| * Total no of shares after change | : | 315,416,305 |
| * Date of notice | : | 23-04-2002  |
| Remarks | : | |



Form Version 2.0

Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act, 1965

Ownership transfer to S DARBY on 30-04-2002 05:11:34 PM

Submitted by S DARBY on 30-04-2002 05:19:32 PM

Reference No CU-020429-373D0

Submitting Merchant Bank :
(if applicable)
Submitting Secretarial Firm Name :
(if applicable)
* Company name : Sime Darby Berhad
* Stock name : SIME
* Stock code : 4197
* Contact person : Nancy Yeoh Poh Yew
* Designation : Group Secretary

Particulars of substantial shareholder


* Name : Amanah Raya Nominees (Tempatan) Sdn. Bhd. - Skim Amanah Saham Bumiputera
* Address : Tingkat 4, Balai PNB
201-A, Jalan Tun Razak
50400 Kuala Lumpur
* NRIC/passport no/company no. : 434217-U
* Nationality/country of incorporation : Malaysia
* Descriptions(class & nominal value) : Ordinary shares of RM0.50 each
* Name & address of registered holder :
Amanah Raya Nominees (Tempatan) Sdn. Bhd. - Skim Amanah Saham Bumiputera
Tingkat 4, Balai PNB
201-A, Jalan Tun Razak
50400 Kuala Lumpur

Details of changes

| Type of transaction | Date of change | No of shares | Price transacted (RM) |
|---------------------|----------------|--------------|-----------------------|
| * Acquired | * 17-04-2002 | * 70,000,000 | |
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* Circumstances by reason of which change has occurred : Purchase of shares by the company
* Nature of interest : Direct
Direct (units) : 676,153,632
Direct (%) : 29.07
Indirect/deemed interest (units) :

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Indirect/deemed interest (%) :
* **Total no of shares after** : **676,153,632**
change
* **Date of notice** : **17-04-2002** 
Remarks :